

Building leading companies

“Our focus is on the companies and the building process to grow them. Growth is our DNA.”

Finance Avenue
16-11-2024



CONSUMER



HEALTHCARE



LIFE SCIENCES



SMART INDUSTRIES



SUSTAINABLE CITIES

Gimv

Building leading companies.

- 
1. **Gimv, building leading companies through 5 investments platforms founded on societal megatrends**
 2. WorxInvest becomes Gimv new reference shareholder
 3. Gimv's sustainability approach
 4. Value creation in Gimv's portfolio

Leading investment firm with proven future-oriented strategy

>40 years

experience in private markets
since 1980 foundation

1997

Listing on regulated market of
Euronext Brussels

>€1.5bn

portfolio Net Asset Value (NAV)¹

5

On-trend and specialised
investment platforms

Gimv

Building leading companies.

58

Mid-market growth champions¹

4

Strategically located **Western-European offices**

9.4%

Yearly total shareholder return²

>€4.0bn

Combined turnover of portfolio
companies for FY 23-24

Notes:

1. As per 31 March 2024

2. Over the period from HY 09-10 to FY 23-24

Gimv is helping to shape tomorrow's economy

Electrification & energy efficiency

- Road to net zero and EU green deal
- Heavy infrastructure investments needed



Digitisation & automation

- Rapid and sustained technological changes
- Imperative transition of legacy businesses to core digital



Sustainable food & well-being

- Fast-growing population with critical need for safe, non-polluting and food production
- Focus on well-being



Healthcare & socio-demographics

- Ageing population, increasing health consciousness and growing consumerism
- Accelerated shift to less costly care options (outpatient, virtual)



Five future-looking investment platforms with a strong view on sector trends



Responding to the needs and preferences of consumers who consciously choose an active, healthy and ecologically responsible lifestyle

- Food & beverages
- Home & family
- B(2B)2C / D2C products and services

€227 mio portfolio NAV
9 companies



Making a sustainable contribution to continuous healthcare improvements across the healthcare value chain

- Care providers & patient services
- Healthcare products
- B2B software & services

€311 mio portfolio NAV
10 companies



Investing in companies developing products that significantly benefit society

- Therapeutic platforms
- Preclinical and clinical assets
- Medtech, Agrotech & diagnostics

€131 mio portfolio NAV
14 companies



Digital & Industrial are the keywords that will make the difference tomorrow

- Digital / Tech
- Digital industries
- Industries

€495 mio portfolio NAV
15 companies



Partnering with entrepreneurs to realize the sustainable economy of the future

- Construction & materials
- Energy, Environment & Materials
- Transport, Logistics & mobility
- Business services

€300 mio portfolio NAV
10 companies

Portfolio with 58 companies and a value of € 1.56bn



15 portfolio companies in Belgium representing 1/3 of total portfolio value

ALRO GROUP
WE COLOUR YOUR MOBILITY

ARSEUS MEDICAL GROUP

biotalys
reinventing food protection

Castelein Sediments
production & distribution

cegeka

CITYMESH

iSTAR MEDICAL

itineris

paleo

PRECIRIX

Projective GROUP

televic
communication that matters

curana

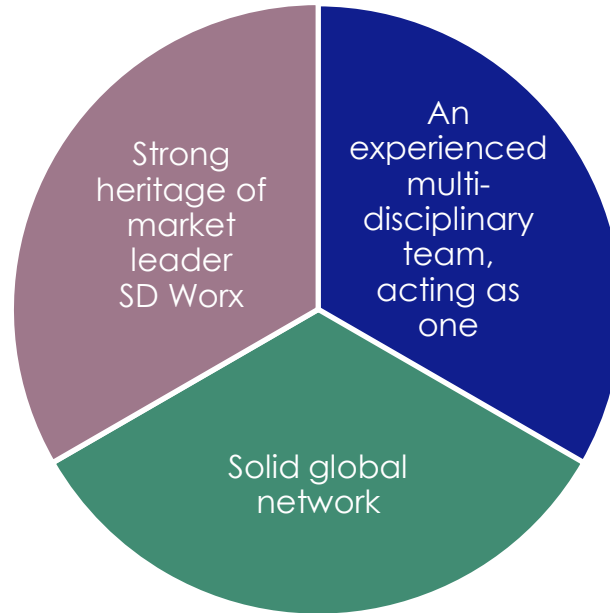
FRONT
running your energy transition

Grandeco ©

Powered by Bing
Bing Maps, Microsoft, TomTom

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WorxInvest, a diversified growth-focused investment company



Building on the strong heritage of SD Worx

WorxInvest is the parent company of HR and payroll services provider SD Worx. Established in 2018 to consolidate its investment activities, WorxInvest manages the portfolio SD Worx Real Estate and pursues SD Worx' prior rewarding investments.

WorxInvest builds upon the market leader's 75+ years of experience, signature drive for innovation and emphasis on external growth.

"We are delighted to start a new entrepreneurial chapter with Gimv in its further development. Both WorxInvest and Gimv share the same values and investment philosophy and aspire to sustainably maximise value in their portfolio companies."



Filip Dierckx
Executive Chairman WorxInvest
Chairman Gimv

Indirect investments

Building a diversified, low risk, high-potential portfolio of private equity fund investments

Direct investments


29.56% stake

Real estate

Managing SD Worx HQ and office properties, owned by SD Worx Real Estate

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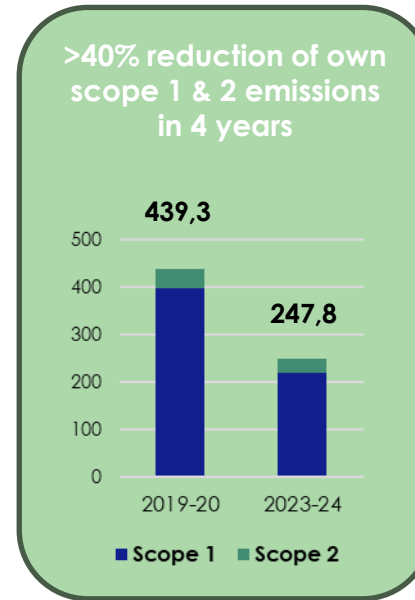
Gimv, a leading responsible company ...



Euronext
BEL ESG Index
membership



Gimv continues to be among the best-performing ESG companies in its sector with a further improved ESG rating

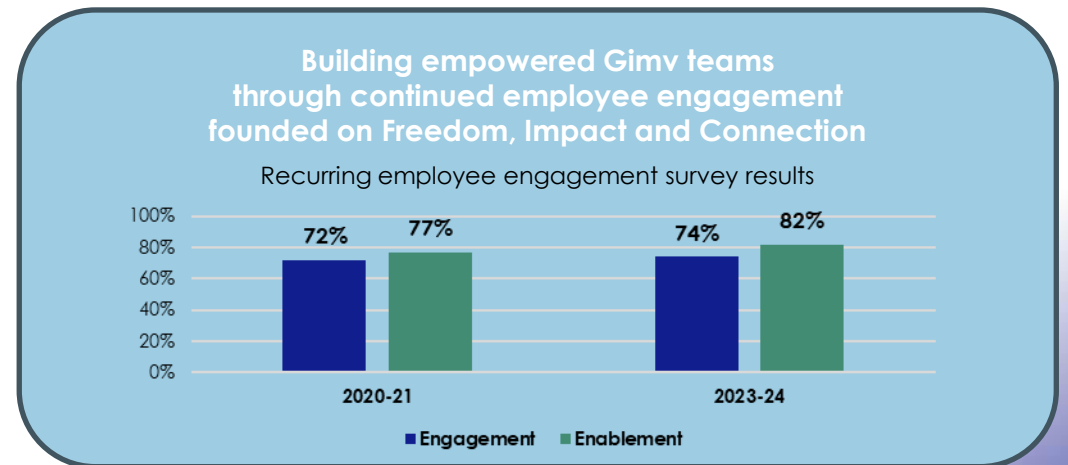


In 2023-24

- First full audited scope 1, 2 & 3 emission disclosure
- First portfolio related emissions disclosure
- First CDP score



Gimv actively contributes to the sustainability debate

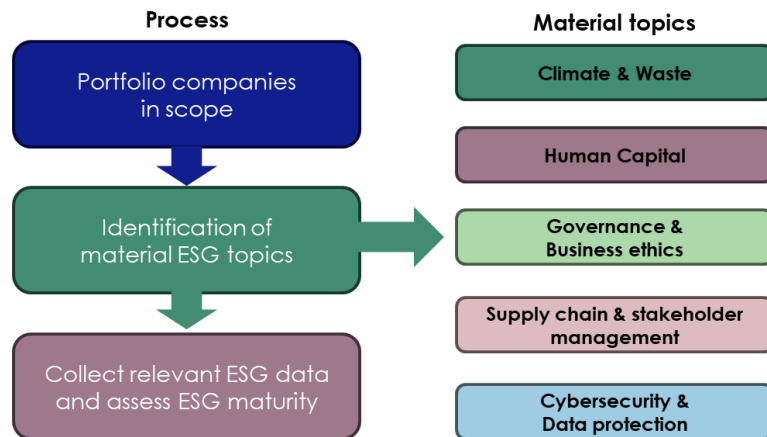
... that builds leading sustainable companies

2 types of sustainable investing at Gimv

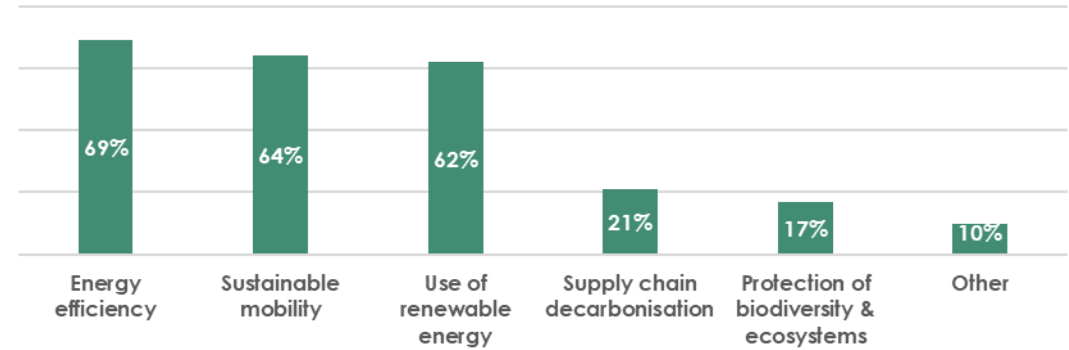
Transition investing
Sustainability agenda as a key driver of the business

Responsible investing
Futureproofing existing businesses

Enhancing ESG maturity of the companies through an annual ESG survey



>80% of companies take concrete actions on climate change



Actively guiding our companies towards CSRD readiness



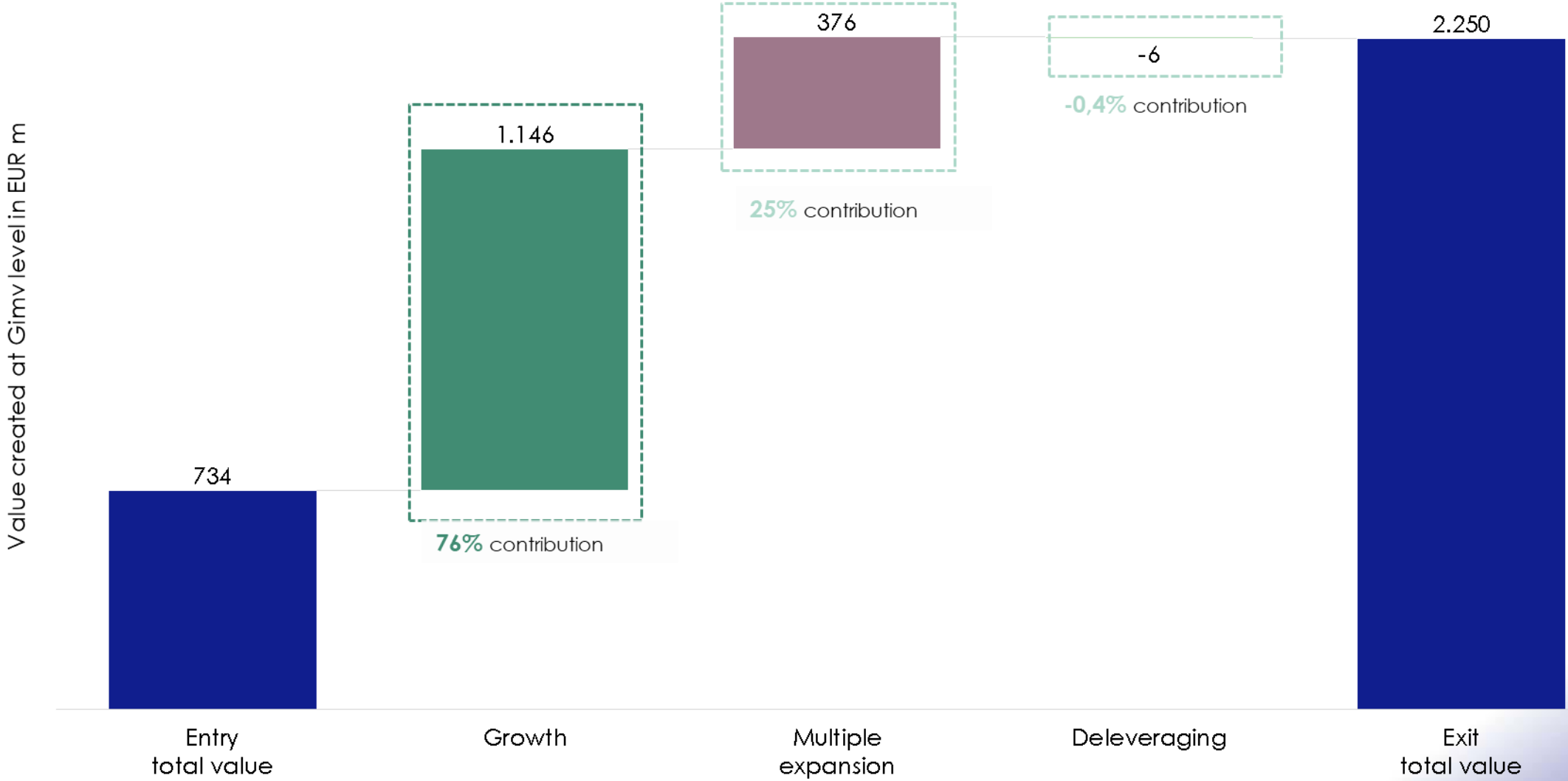
Webinaire CSRD Gimv & Sirsa
Lundi, le 5 février 2024 de 11h à 13h

CSRD Workshop - Gimv & PwC
Woensdag 17 januari 2024 om 15:30u
Restaurant Wilhelminapark,
Wilhelminapark 65, Utrecht

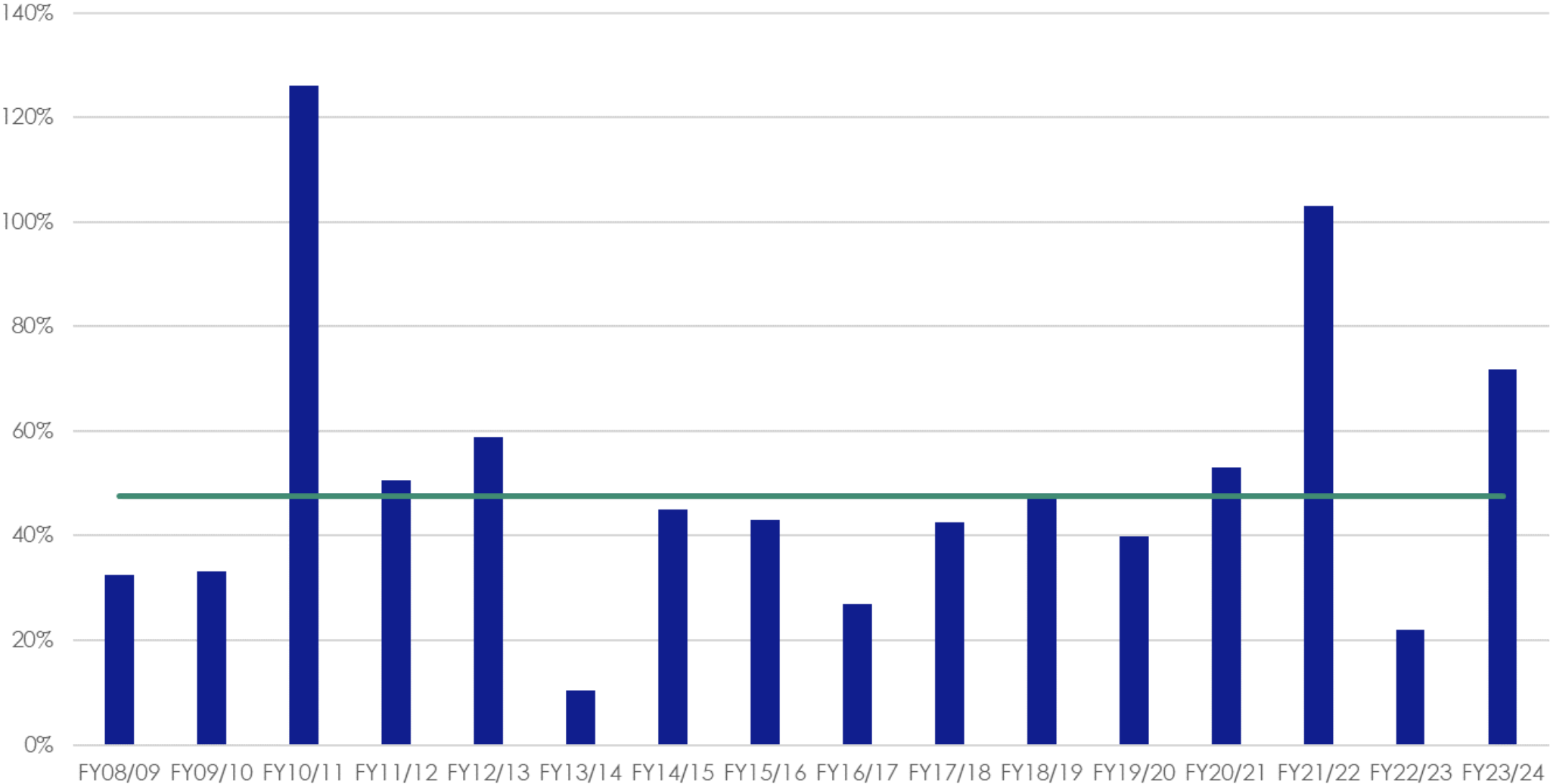
Agenda

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4. **Value creation in Gimv's portfolio**

Growth at portfolio companies confirmed as the key source of value creation (data based on exits as of 2014)



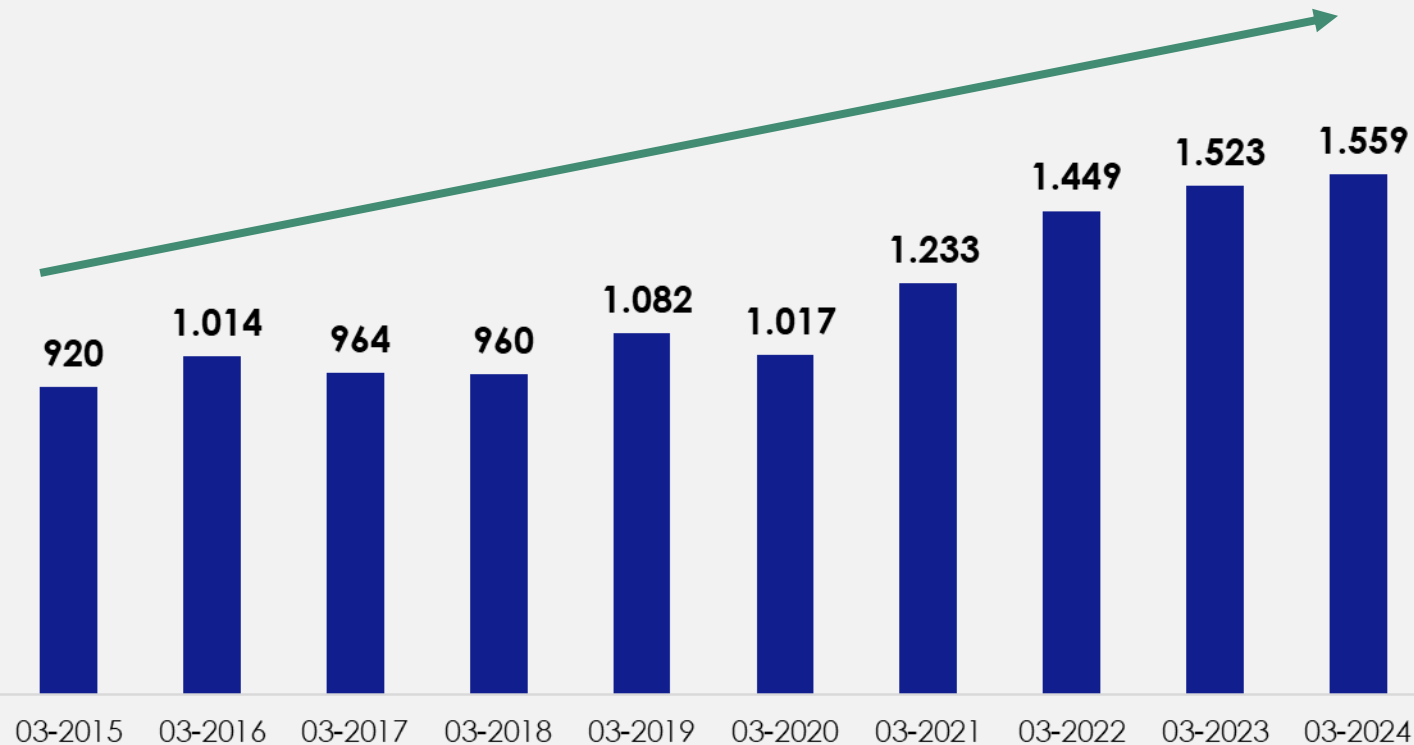
Value potential evidenced by consistent uplifts on exits



Continued portfolio growth to € 1.6bn

Focus on value creation

Sustained Portfolio growth (€ mio)



- In FY 2023-24 the size of portfolio was maintained above the record-high level of € 1,5bn (4% portfolio growth vs. LY) despite intensive exit activity
- **58** portfolio companies well distributed across **5** platforms and **4** countries
- About 2/3 of the platform portfolio is invested since 2018, resulting in a **large and young portfolio with attractive value potential**

Gimv acts as guide of for its companies, putting several levers of growth and value creation on the agenda

Gimv as a primary investor with a clear development plan



Internationalisation & global anchoring



Product innovation for go-to-market



Sales acceleration & network expansion



Operational improvement & digitalization



Strategic positioning for next phase



Strategic value creation through buy-and-build



Sustainability



Communications that matter









Bold bike essentials





Redefining sleep diagnostics & monitoring





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